

2020 HOME ENERGY SOLUTIONS

Insulation Rebate Application

Valid for all Eversource or United Illuminating (UI) residential customers who heat their homes with electricity, gas, oil, or propane and install insulation between May 19, 2020 and December 31, 2020. Additionally, homes with health and safety barriers (e.g., mold, presumed asbestos containing material, etc.) identified by the Home Energy SolutionsSM (HES) technician may not be eligible to receive this rebate. All HES Insulation Rebate Applications along with all required documentation must be postmarked no later than March 31, 2021. Complete the required product/sales information in the area provided. If you're unable to utilize this rebate within the specified time frame, please call 1-877-WISE USE (877-947-3873).



Insulation Locations:

- Any area of a residential building envelope separating conditioned and non-conditioned space
- Attic roof decks and rafters do not qualify for the rebate(s)
- Conditioned basements, detached garages and garages without living space above do not qualify for this rebate

Code: All insulation installations must comply with local building codes and regulations, including energy code, fire code and ventilation requirements

Acceptable Insulation Materials:

- Fiberglass Batts
- Blown Fiberglass
- Cellulose, Dense Pack Cellulose
- Rockwool
- Spray Foam
- Rigid Foam

Knob and Tube Wiring Safety Message: It is recommended that the customer and/or installer obtain a written statement from a licensed electrician or certified electrical inspector stating that insulation can be safely installed over abandoned knob and tube wiring that exists in attics, walls or ceilings.

R-VALUE QUALIFICATIONS:

Attic Floors:

- Existing R value cannot exceed R19
- Final R value of the settled density of installed insulation must be R38 or greater
- Floored Over Attics, existing R value must be increased by R19 or greater
- **Recommendation: Attic access should be adequately insulated**

Above & Below Grade Walls:

- Existing R value cannot exceed R4
- The final R value must be R13 or greater

Basement and Garage Ceilings:

- The existing R value cannot exceed R6
- Final R value must be R19 or greater

Rim Joist:

- The existing R value cannot exceed R6
- Final R value must be R13 or greater

Method of Installation	Incentive Amount	Conditions
Self-installed insulation	\$0.25/sq. ft. for all types	Insulation install must pass third party inspection prior to incentive payment.
Contractor-installed insulation	<ul style="list-style-type: none">• \$2.20/sq. ft. for walls and attic floors• \$2.20/sq. ft. for basement and garage ceilings• \$2.20/sq.ft. rim joist	Rebate capped at 100% of total cost up to \$10,000, whichever is less.
Blower door test-in/test-out by a BPI Analyst or Envelope Certified Professional	\$258.64 blower door test rebate bonus	\$258.64 blower door test rebate bonus.

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Insulation Rebate Application CONTINUED

CUSTOMER INFORMATION (PLEASE PRINT)

First Name	Last Name	Electric Utility (check one)	Electric Account Number (as stated on bill)
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Eversource <input type="checkbox"/> UI	<input type="text"/>
Service Address		Gas Company (check one)	Gas Account Number (as stated on bill)
<input type="text"/>		<input type="checkbox"/> CNG <input type="checkbox"/> SCG <input type="checkbox"/> Eversource	<input type="text"/>
City	State Zip	Primary Heating Source (required—check one)	
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Oil <input type="checkbox"/> Propane	
Mailing Address (if different from above)		Central Air Conditioning (required—check one)	
<input type="text"/>		<input type="checkbox"/> Yes <input type="checkbox"/> No	
City	State Zip		
<input type="text"/>	<input type="text"/>		
Primary Phone	Email		
<input type="text"/>	<input type="text"/>		

HES TECHNICIAN (EXISTING INSULATION & RECOMMENDATION)

Locations: Attic Floor, Wall, Basement OR Garage (Check Only One)	Area: Attic 1, Wall 1, Basement 1, Garage 1. When there are multiple areas that are the same, please identify them as Attic 1, Attic 2, Wall 1, Wall 2, etc. If Attic is floored over, please indicate this with attic location(s).	Ground Factor*	Existing Material	Existing Insulation R-value	Recommended Final R-value	Net Area: Length x Width (sq. ft.)
<input type="checkbox"/> Attic Floor <input checked="" type="checkbox"/> Wall <input type="checkbox"/> Basement <input type="checkbox"/> Garage <input type="checkbox"/> Rim Joist	Wall 1 & Wall 2	Above	Fiberglass	4	13	900
<input type="checkbox"/> Attic Floor <input type="checkbox"/> Wall <input type="checkbox"/> Basement <input type="checkbox"/> Garage <input type="checkbox"/> Rim Joist						
<input type="checkbox"/> Attic Floor <input type="checkbox"/> Wall <input type="checkbox"/> Basement <input type="checkbox"/> Garage <input type="checkbox"/> Rim Joist						
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<input type="checkbox"/> Attic Floor <input type="checkbox"/> Wall <input type="checkbox"/> Basement <input type="checkbox"/> Garage <input type="checkbox"/> Rim Joist						

INSULATION INSTALLED (UTILITY INSPECTION REQUIRED FOR SELF-INSTALLED INSULATION)

Attic Floor, Wall OR Basement (Check Only One)	Area: must correspond to the area listed above	Ground Factor*	Installed Material	Existing Insulation R-value	Existing Insulation Removed	Insulation R-Value Installed (added R-Value)	Final Total Insulation R Value (Existing plus Added)	Net Area: Length x Width (sq. ft.)	Total Incentive** (sq. ft. x \$2.25 or \$2.20)
<input type="checkbox"/> Attic Floor <input checked="" type="checkbox"/> Wall <input type="checkbox"/> Basement <input type="checkbox"/> Garage <input type="checkbox"/> Rim Joist	Wall 1 & Wall 2	Above	Cellulose	4	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	9	13	900	\$1,980
<input type="checkbox"/> Attic Floor <input type="checkbox"/> Wall <input type="checkbox"/> Basement <input type="checkbox"/> Garage <input type="checkbox"/> Rim Joist					<input type="checkbox"/> Yes <input type="checkbox"/> No				
<input type="checkbox"/> Attic Floor <input type="checkbox"/> Wall <input type="checkbox"/> Basement <input type="checkbox"/> Garage <input type="checkbox"/> Rim Joist					<input type="checkbox"/> Yes <input type="checkbox"/> No				
<input type="checkbox"/> Attic Floor <input type="checkbox"/> Wall <input type="checkbox"/> Basement <input type="checkbox"/> Garage <input type="checkbox"/> Rim Joist					<input type="checkbox"/> Yes <input type="checkbox"/> No				
<input type="checkbox"/> Attic Floor <input type="checkbox"/> Wall <input type="checkbox"/> Basement <input type="checkbox"/> Garage <input type="checkbox"/> Rim Joist					<input type="checkbox"/> Yes <input type="checkbox"/> No				

Blower Door Performed***

CFM Pre Reading:

CFM Post Reading:

\$258.64 Blower Door incentive requested?

BPI Analyst or Envelope Certification #***

☐ Yes ☐ No

☐ Yes ☐ No

* Ground Factor: Below Grade, Above Grade (e.g. crawl spaces) or Mixed Grade (e.g. walk out basement)

** The rebate incentives are paid per sq. ft. or 100% of the total cost, up to \$10,000, whichever is less.

*** It is recommended that a Blower Door test is performed as part of the insulation installation. The Blower Door test must be conducted by a BPI Analyst or Envelope Certified Professional to test air flow before and after the installation of your insulation. BPI Certification # is required.

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Insulation Rebate Application CONTINUED

REBATE PACKAGE CHECKLIST

- ☐ Truthfully and accurately completed 2020 Insulation Rebate Application
- ☐ If rebate will be assigned to the Contractor, the Contractor must include a completed W9 form
- ☐ A copy of the dated invoice(s)/sales receipt(s) showing purchase price and date. The insulation contractor's invoice MUST include the following: customer signature, installation date, customer and contractor's information, an itemized invoice which matches the Insulation Installed table – Pre and Post CFM reading, if applicable, price per area, price break-out for vent installation and other code compliance items.
- ☐ Self-Install Insulation requires a copy of the dated invoice(s)/sales receipt(s) with purchase price and date
- ☐ For contractor installed insulation see section "All Insulation Invoices Should Include."
- ☐ Mail your completed Rebate Package to:

EFI-CT 2020 HES Rebate • P.O. Box 2528 • Manchester, CT 06045 • 1-877-364-4217

ALL INSULATION INVOICES SHOULD INCLUDE:

- Contractor's information
- Customer's information
- Customer's signature
- Installation date
- Itemized invoice which matches the Insulation Installed table
- Pre and Post CFM reading if applicable

SIGN HERE

Make Rebate Check Payable to: *(check one)*

☐ Customer ☐ Installing Contractor

☐ **(REQUIRED)** By signing this form below, I certify that all of the information and documents I have provided with this 2020 HES Insulation Rebate Application are accurate and true and the insulation for which I am requesting a rebate meets the requirements of this application and is for the Connecticut residential address stated on this form. I have read and understand the 2020 HOME ENERGY SOLUTIONS REBATE TERMS AND CONDITIONS on page 4 as a part of this rebate.

Customer Signature (required)

Date

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HES Technician Signature (required)

Date

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☐ **(ONLY REQUIRED IF CONTRACTOR IS PAYEE)** I also understand that I am only eligible for a rebate on insulation as determined during the assessment and deemed eligible as noted by the HES technician signature below. By signing below, and subject to concurrence by the insulation contractor, **I AUTHORIZE THE COMPANIES TO ASSIGN PAYMENT OF THE INSULATION REBATE** listed on the 2020 HES Insulation Rebate Applications and subject to the Terms and Conditions listed on page 4 as part of this rebate, to the insulation contractor listed on the insulation contractor's invoice, which must include name and address to send rebate check.

Installing Contractor Signature (if applicable)

Date

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HES Vendor

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Eversource Job #

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UI / SCG / CNG Job #

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Rebate Terms and Conditions

ELIGIBILITY: Eligible measure(s) must be purchased by **March 31, 2021** after a Home Energy SolutionsSM (HES) assessment has been performed at the premises indicated on this rebate application form and only after the HES technician has deemed the qualifying measure(s) eligible for replacement. **All rebate requests must be postmarked no later than March 31, 2021.** Total incentive cannot be more than 100 percent of the total cost of each eligible measure as applicable. Limit: One rebate per residential electric, and/or natural gas account in Eversource or UI (Companies). Qualifying measure(s) must be installed within the Eversource or UI service areas. For more information, call 877-WISE USE (877-947-3873). Only the Companies' customers are eligible for these rebates and only after a Home Energy Solutions assessment has been performed at the premises indicated on the rebate application (Application). The rebate is only valid on purchases made after the assessment has been completed and the HES technician has deemed applicable measures eligible for replacement. **THIS REBATE MAY NOT BE COMBINED WITH ANY OTHER UTILITY REBATE.** This rebate may be subject to change without prior notice. The Companies and energy efficiency providers reserve the right to conduct field inspections to verify measure installations.

PROOF OF PURCHASE: An invoice itemizing the purchased measure(s) must accompany each insulation installation. Self-installed insulation must include the sales receipt indicating the manufacturer, make, model number(s) and the date of purchase. Insulation installed by a contractor requires a copy of their invoice. The contractor's invoice copy must indicate location, square footage, insulation type, existing R-value, R-value installed and date of installation.

APPLICATION: To receive your rebate, Application(s) must be filled out completely, truthfully and accurately. The customer (Customer), HES technician and contractor (if applicable) must each sign the Application(s). The Customer must submit the completed Application(s) along with the above proof of purchase requirements for each applicable appliance/equipment and a copy of his/her recent electric and/or natural gas bill.

PAYMENT: Please allow up to 90 days for payment. Payment processing may take longer if information is missing on the Application. Please contact Energy Federation, Inc. (EFI) at 1-877-364-4217 to inquire about the status of your Application.

APPROVAL AND VERIFICATION: The Companies reserve the right to verify sales transaction and to have reasonable access to your residence to inspect the system installed under this program, prior to issuing rebates, for up to one year after date of Application. These incentives may not be combined with any other utility or energy service offer including but not limited to midstream contractor point-of-sale promotions. Customer also grants the Companies the right to (1) confidentially share account number information for rebate processing procedures only.

TAX LIABILITY: The Companies will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of the rebate incentive.

ENDORSEMENT: The Companies do not endorse any particular retailer, manufacturer, vendor, contractor, product or system design in promoting this Program.

LIMITATION OF LIABILITY: Applicant understands that all funding for rebates under this program derives from the Energy Efficiency Fund which is managed, in part, by Participating Utilities and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this program and neither is responsible for any costs or damages incurred by applicant if funding for this program or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority, Department of Energy and Environmental Protection or other State of Connecticut action.

WARRANTIES: EVERSOURCE AND UI DO NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. Eversource and UI make no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the System(s) or services provided by a manufacturer, contractor or vendor. Contact your contractor for details regarding System performance and warranties. The Utilities do not warranty the performance of the energy efficiency measures listed on this Rebate Application, and do not guarantee that the listed measures will result in energy and/or cost savings.

CUSTOMER'S CERTIFICATION: Customer certifies that he/she has purchased and installed the measure(s) listed on this Application at the defined location and, if applicable, the measure(s) has been installed by a licensed contractor. Customer agrees that all information is true and that he/she has conformed to all Program and equipment, material and/or product requirements listed.

FORWARD CAPACITY MARKET AND CLASS III CREDITS: By signing this document and as a condition to receiving a rebate pursuant to the Home Energy Solutions program, Customer hereby assigns to its Participating Utility, either Eversource or UI (as the case may be), any and all payments, benefits and/or credits in connection with the Forward Capacity Market or any currently existing or successor or replacement markets, (including, but not limited to, any and all "LICAP", "ICAP", transitional credits or payments or any and all other capacity-related credits, payments and/or benefits for which Customer is eligible) and that are associated with or applicable to Customer's participation in the Home Energy Solutions Program. Customer hereby assigns to either Eversource or UI (as the case may be) all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits and shall take any and all action, including executing and delivering any and all documents and/or instruments, as requested by either Eversource or UI (as the case may be) to evidence the same. Forward Capacity Market means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the Forward Capacity Market, or any successor or replacement market/capacity procurement process. In accordance with the Department of Public Utility Control's ("DPUC", now known as the Public Utilities Regulatory Authority or "Authority") September 29, 2008, decision in Docket No. 05-07-19RE01, DPUC Proceeding to Develop a New Distributed Resources Portfolio Standard (Class III) – 2007 Revisions, (as supplemented by the Department February 11, 2010, decision in Docket No. 05-07-19RE02), Customer is not eligible to receive or retain any Class III renewable energy credits in connection with the Home Energy Solutions Program and customer hereby acknowledges and agrees to the same. Customer further acknowledges and agrees that such credits shall be retained by either Eversource or UI (as the case may be) for the benefit of their respective customers through Energize CT. In the event that the Authority amends or modifies the allocation of Class III conservation credits as reflected in its September 29, 2008, decision, then the allocation of such credits utilized by either Eversource or UI (as the case may be) shall be the allocation in effect (per the applicable Authority decision) on the date that the customer submitted its Rebate Application documents to either Eversource or UI (as the case may be). Customer further acknowledges and agrees that customer shall not retain or receive any environmental credits or benefits that may be ascribed or attributed from time to time to Customer's participation in the Home Energy Solutions Program and any and all such benefits or credits shall be retained by either Eversource or UI (as the case may be) for the benefit of their respective customers through Energize CT.

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